

Institution: Western Carolina University (200004)

User ID: P2000041

Overview

IPEDS Student Financial Aid Component Overview

Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- Revisions to Cost of Attendance used to calculate the Net Price of Attendance can now be made in this component.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: [Survey Materials](#)


To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A**Part A - Establish Your Groups**

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	 Fall 2012	YOUR PRIOR YEAR DATA Fall 2011
01. Group 1 All <u>undergraduate</u> students	7,979	7,627
02. Group 2 Of those in Group 1, those who are <u>full-time</u> , <u>first-time</u> degree/certificate-seeking	1,550	1,508
02a. Of those in Group 2, those who were awarded any <u>Federal Work Study</u> , <u>loans to students</u> , or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	1,289	1,270
02b. Of those in Group 2, those who were awarded any <u>loans to students</u> or grant or scholarship aid from the federal government, state/local government, or the institution	1,247	1,227
03. Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	1,001	948
04. Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any <u>Title IV</u> federal student aid	996	1,005

Part B

Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2012.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2012 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Any time during academic year 2012-13

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2012
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	7,979

Aid Type	2012-13			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	5,425	68	31,383,051	5,785
02. Pell grants	3,043	38	12,446,979	4,090
03. Federal student loans	4,626	58	29,770,632	6,436

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Information from Part A:		Fall 2012		
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)				1,550
Group 2 students:	Fall 2012		YOUR PRIOR YEAR DATA Fall 2011	
	Number of Group 2 students	Percentage of Group 2 students	Percentage of Group 2 students	
01. 01a. <u>paying in-district tuition rates</u>	<input type="text" value="0"/>	0	0	
01b. <u>paying in-state tuition rates</u>	<input type="text" value="1,393"/>	90	91	
01c. <u>paying out-of-state tuition rates</u>	<input type="text" value="157"/>	10	9	
01d. Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	0	

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012.

For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Loans to students from the federal government and from other sources, including private or other loans Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2012-13 For program reporters, this is the aid year period from July 1, 2012 through June 30, 2013.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2012
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	1,550
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	1,289
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	1,247
Group 3	1,001

Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution

Aid Type	Fall 2012				YOUR PRIOR YEAR DATA
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Fall 2011
					Average amount of aid awarded to Group 2 students
01. Grants or scholarships from the federal government, state/local government, or the institution	1,098	71	6,546,149	5,962	5,848
02. Federal grants	611	39	2,602,438	4,259	4,321
02a. Pell grants	611	39	2,568,865	4,204	4,192
02b. Other federal grants	29	2	33,573	1,158	796
03. State/local government grants or scholarships (grants/scholarships/waivers)	716	46	2,038,644	2,847	2,919
04. Institutional grants or scholarships (scholarships/fellowships)	1,078	70	1,905,067	1,767	1,651
05. Loans to students	944	61	5,364,121	5,682	5,512
05a. Federal loans	928	60	5,023,503	5,413	5,101
05b. Other loans (including private loans)	53	3	340,618	6,427	5,697

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Cost of Attendance**Cost of attendance for full-time, first-time undergraduate students:**

Please enter the amounts requested below. These data will be made available to the public on College Navigator. If your institution participates in any Title IV programs (Pell, Stafford, etc.), you must complete all information. *Estimates of expenses for books and supplies, room and board, and other expenses are those from the Cost of Attendance report used by the financial aid office in determining financial need. Please talk to your financial aid office to get these numbers, to ensure that you are reporting correctly.*

These numbers are carried forward from Institutional Characteristics and should only be changed if an error was made in the reporting.

Charges for full academic year	2010-11	2011-12	2012-13
Published tuition and required fees:			
<u>In-district</u>			
Tuition	2,816	2,998	3,397
Required fees	2,308	2,389	2,528
Tuition + fees total	5,124	5,387	5,925
<u>In-state</u>			
Tuition	2,816	2,998	3,397
Required fees	2,308	2,389	2,528
Tuition + fees total	5,124	5,387	5,925
<u>Out-of-state</u>			
Tuition	12,413	12,595	12,994
Required fees	2,308	2,389	2,528
Tuition + fees total	14,721	14,984	15,522
<u>Books and supplies</u>	2,006	2,024	2,158
On-campus:			
<u>Room and board</u>	6,370	6,650	7,178
<u>Other expenses</u>	2,607	2,686	2,580
Room and board and other expenses	8,977	9,336	9,758
Off-campus (not with family):			
<u>Room and board</u>	8,655	9,253	9,778
<u>Other expenses</u>	3,329	3,430	2,991
	11,984	12,683	12,769

Room and board and other expenses			
Off-campus (with family):			
<u>Other expenses</u>	2,607	2,686	2,580

Part D

Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> • Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution • Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> • Grant or scholarship aid from the federal government • Grant or scholarship aid from state/local government • Grant or scholarship aid from the institution • Do <u>not</u> include grant or scholarship aid from private or other sources 	<ul style="list-style-type: none"> • Any time during academic year 2012-13

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:	YOUR PRIOR YEAR DATA 2010-2011	YOUR PRIOR YEAR DATA 2011-2012	2012-2013
Group 3 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)	907	948	1,001
01. Report the number of Group 3 students with the following living arrangements:	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2011-12	2012-13
01a. On-campus	873	917	971
01b. Off-campus (with family)	12	11	9
01c. Off-campus (not with family)	9	8	8
01d. Unknown (calculated)	13	12	13

	This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]			
02.	Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students	6,280,079	5,502,153	5,827,690
03.	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]	6,924	⚠ 5,804	5,822
You may use the space below to provide context for the data you've reported above.				
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Part E

Part E – Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
• Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include loan amounts Do <u>not</u> include Federal Work Study amounts 	<ul style="list-style-type: none"> Any time during academic year 2012-13

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:		2010-11	2011-12	2012-13
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)		963	1,005	996
01.	Report the number of Group 4 students with the following living arrangements:	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA	
		2010-11	2011-12	2012-13
01a.	<u>On-campus</u>	942	982	981
01b.	<u>Off-campus (with family)</u>	12	14	8
01c.	<u>Off-campus (not with family)</u>	9	9	7
01d.	Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	0
		Number of Group 4 students who were awarded any Title IV aid	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution
			2010-11	
		Col. 1	Col. 2	Col. 3
02.	Income level			
02a.	\$0-30,000	268	267	2,762,129
02b.	\$30,001-48,000	157	152	1,430,130
				10,306
				9,109

02c.	\$48,001-75,000	235	124	1,361,984	5,796
02d.	\$75,001-110,000	180	13	331,863	1,844
02e.	\$110,001 and more	123	1	53,777	437
02f.	Total all income levels	963	557	5,939,883	6,168
2011-12					
		Col. 1	Col. 2	Col. 3	Col. 4
03.	Income level				
03a.	\$0-30,000	276	276	2,556,081	9,261
03b.	\$30,001-48,000	179	178	1,441,933	8,055
03c.	\$48,001-75,000	234	226	1,012,599	4,327
03d.	\$75,001-110,000	200	125	148,258	741
03e.	\$110,001 and more	116	36	69,703	601
03f.	Total all income levels	1,005	841	5,228,574	5,203
2012-13					
		Col. 1	Col. 2	Col. 3	Col. 4
04.	Income level				
04a.	\$0-30,000	300	299	2,773,967	9,247
04b.	\$30,001-48,000	170	170	1,449,170	8,525
04c.	\$48,001-75,000	191	189	886,928	4,644
04d.	\$75,001-110,000	210	167	246,734	1,175
04e.	\$110,001 and more	125	40	46,642	373
04f.	Total all income levels	996	865	5,403,441	5,425

You may use the space below to provide context for the data you've reported above.

Part F

Part F – Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.


	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA	2012-13
	2010-11	2011-12	
Components of cost of attendance			
01. Published <u>tuition</u> and <u>required fees</u> (lower of in-district or in-state)	5,124	5,387	5,925
02. Books and supplies	2,006	2,024	2,158
03. Room and board and other expenses by living arrangement			
03a. On-campus	8,977	9,336	9,758
03b. Off-campus (with family)	2,607	2,686	2,580
03c. Off-campus (not with family)	11,984	12,683	12,769
04. Number of Group 3 students by living arrangement			
04a. On-campus	873	917	971
04b. Off-campus (with family)	12	11	9
04c. Off-campus (not with family)	9	8	8
04d. Unknown	13	12	13
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	8,922	9,286	9,717
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	16,052	16,697	17,800
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	6,924	5,804	5,822
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	9,128	10,893	11,978

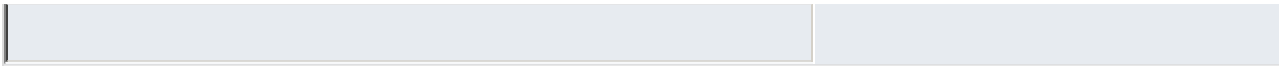
As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.



Part G**Part G – Net Price Calculation for Group 4**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA	2012-13
	2010-11	2011-12	
Components of cost of attendance			
01. Published <u>tuition</u> and <u>required fees</u> (lower of in-district or in-state)	5,124	5,387	5,925
02. Books and supplies	2,006	2,024	2,158
03. Room and board and other expenses by living arrangement			
03a. <u>On-campus</u>	8,977	9,336	9,758
03b. <u>Off-campus (with family)</u>	2,607	2,686	2,580
03c. <u>Off-campus (not with family)</u>	11,984	12,683	12,769
04. Number of Group 4 students by living arrangement			
04a. <u>On-campus</u>	942	982	981
04b. <u>Off-campus (with family)</u>	12	14	8
04c. <u>Off-campus (not with family)</u>	9	9	7
04d. Unknown	0	0	0
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	8,926	9,273	9,722
06. Total cost of attendance by income level This value is calculated using the following formula: [G01+G02+G05]	16,056	16,684	17,805
07. Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	6,168	5,203	5,425
07a. \$0-30,000	10,306	9,261	9,247
07b. \$30,001-48,000	9,109	8,055	8,525
07c. \$48,001-75,000	5,796	4,327	4,644
07d. \$75,001-110,000	1,844	741	1,175
07e. \$110,001 and more	437	601	373
08. Average institutional net price for Group 4 students This value is calculated using the following formula: [G06-G07]			
08a. \$0-30,000	5,750	7,423	8,558
08b. \$30,001-48,000	6,947	8,629	9,280
08c. \$48,001-75,000	10,260	12,357	13,161
08d. \$75,001-110,000	14,212	15,943	16,630
08e. \$110,001 and more	15,619	16,083	17,432

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Summary**IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the [Data Center](#) and sent to your institution's CEO in November 2014.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students		\$31,383,051
Number of undergraduate students who received a Pell Grant		3,043
Percentage of FTFT students receiving any financial aid		83%
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	71%	\$5,962
Federal Government	39%	\$4,259
Pell	39%	\$4,204
Other Federal	2%	\$1,158
State/Local Government	46%	\$2,847
Institutional	70%	\$1,767
	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	61%	\$5,682
Federal	60%	\$5,413
Non-federal	3%	\$6,427
Average net price for FTFT students who receive grant aid		\$11,978
Average net price for FTFT students who receive Title IV federal student aid		
\$0 - 30,000		\$8,558
\$30,001 - 48,000		\$9,280
\$48,001 - 75,000		\$13,161
\$75,001 - 110,000		\$16,630

\$110,001 and more

\$17,432

Student Financial Aid

Western Carolina University (200004)

Source	Description	Severity	Resolved	Options
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Screen: Part C, Page 2 - Enter Information about Group 2

Upload File	The average amount of this type of aid awarded to Group 2 students is outside the expected range of between 637 and 955 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)	Explanation	Yes	
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Reason: This figure has been verified with the Financial Aid Office.

Screen: Part D - Enter Information about Group 3

Perform Edits	The values reported for the number of Group 3 students in 2011-12 and the total amount of aid they were awarded (Part D, line 02) make the average amount of aid awarded to these students outside the expected range of between 5,886 and 7,962 when compared with the prior year value. Please correct your data or explain. (Error #7327)	Explanation	Yes	
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Reason: Federal government eliminated the Academic Competitiveness Grant and the Smart Grant after the 10-11 academic year. This resulted in the number for 11-12 academic year being less than the previous years.

Related Screens: Part D - Enter Information about Group 3

Screen: Part E - Enter Information about Group 4

Upload File	The total number of Group 4 students who were awarded any grant or scholarship aid from the federal government, state/local government, or the institution across all income levels is outside of the expected range of between 307 and 807 based on the prior year value. Please correct your data or explain. (Error #7334)	Explanation	Yes	
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Reason: Number of Group 4 students who were awarded any grant or scholarship aid from the following sources: the federal government, state/local government, or the institution" (841) is actually being compared to the 2010-11 number (557) that is based on "Number of Group 4 students who were awarded any Title IV grant aid", a less inclusive group. These numbers are accurate as reported.