

Institution: Western Carolina University (200004)

User ID: P2000041

Overview

IPEDS Student Financial Aid Component Overview

Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- Only one year of data will be collected for existing institutions. New institutions will need to report multiple years of data. Changes to prior years of data must be made in the Prior Year Revision System.
- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 6, 2013.
- In Part E (data for Group 4), Column 2 has been revised for clarity. It now more clearly matches with the data in Column 3.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)


If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A

Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	 Fall 2011	YOUR PRIOR YEAR DATA Fall 2010
01. Group 1 All undergraduate students	<input type="text" value="7,627"/>	7,503
02. Group 2 Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="1,508"/>	1,423
02a. Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="1,270"/>	1,195
02b. Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="1,227"/>	1,160
03. Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="948"/>	907
04. Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<input type="text" value="1,005"/>	963

Part B

Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2011.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2011
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	7,627

Aid Type	2011-12			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	4,881	64	28,250,742	5,788
02. Pell grants	2,820	37	11,128,080	3,946
03. Federal student loans	4,372	57	27,108,475	6,200

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Information from Part A:		Fall 2011		
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)				1,508
Group 2 students:		Fall 2011		YOUR PRIOR YEAR DATA
		Number of Group 2 students	Percentage of Group 2 students	Fall 2010 Percentage of Group 2 students
01. 01a.	<u>paying in-district tuition rates</u>	<input type="text" value="0"/>	0	0
01b.	<u>paying in-state tuition rates</u>	<input type="text" value="1,377"/>	91	91
01c.	<u>paying out-of-state tuition rates</u>	<input type="text" value="131"/>	9	9
01d.	Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	0

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Loans to students from the federal government and from other sources, including private or other loans Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2011-12 For program reporters, this is the aid year period from July 1, 2011 through June 30, 2012.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2011
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	1,508
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	1,270
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	1,227
Group 3	948

Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution

Aid Type	Fall 2011				YOUR PRIOR YEAR DATA
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Fall 2010
					Average amount of aid awarded to Group 2 students
01. Grants or scholarships from the federal government, state/local government, or the institution	1,042	69	6,093,325	5,848	6,820
02. Federal grants	582	39	2,515,104	4,321	4,739
02a. Pell grants	581	39	2,435,502	4,192	4,119
02b. Other federal grants	100	7	79,602	796	774
03. State/local government grants or scholarships (grants/scholarships/waivers)	671	44	1,958,751	2,919	3,331
04. Institutional grants or scholarships (scholarships/fellowships)	981	65	1,619,470	1,651	1,592
05. Loans to students	999	66	5,506,931	5,512	5,394
05a. Federal loans	950	63	4,846,059	5,101	5,040
05b. Other loans (including private loans)	116	8	660,872	5,697	5,474

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Part D

Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do <u>not</u> include grant or scholarship aid from private or other sources 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:		2011-2012	YOUR PRIOR YEAR DATA 2010-2011	YOUR PRIOR YEAR DATA 2009-2010
Group 3 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)		948	907	950
01.	Report the number of Group 3 students with the following living arrangements:	2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
01a.	On-campus	<input type="text" value="917"/>	873	912
01b.	Off-campus (with family)		12	11

			11		
	01c.	Off-campus (not with family)	8	9	9
	01d.	Unknown (calculated) This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]	12	13	18
02.	Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students		5,502,153	6,280,079	6,063,428
03.	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]		5,804	6,924	6,383

You may use the space below to provide context for the data you've reported above.

Part E

Part E – Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> • Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid 	<ul style="list-style-type: none"> • Grant or scholarship aid from the federal government • Grant or scholarship aid from state/local government • Grant or scholarship aid from the institution • Do not include grant or scholarship aid from private or other sources • Do not include loan amounts • Do not include Federal Work Study amounts 	<ul style="list-style-type: none"> • Any time during academic year 2011-12

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:		2011-12	2010-11	2009-10
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)		1,005	963	997
01.	Report the number of Group 4 students with the following living arrangements:	2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
			2010-11	2009-10
01a.	<u>On-campus</u>	<input type="text" value="982"/>	942	978
01b.	<u>Off-campus (with family)</u>	<input type="text" value="14"/>	12	8
01c.	<u>Off-campus (not with family)</u>	<input type="text" value="9"/>	9	11
01d.	Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	0
		2011-12		
	Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any grant or scholarship aid from the following sources: the federal government, state/local government, or the institution	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	

			Col. 1	Col. 2	Col. 3	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution Col. 4
02.	Income level					
	02a.	\$0-30,000	276	276	2,556,081	9,261
	02b.	\$30,001-48,000	179	178	1,441,933	8,055
	02c.	\$48,001-75,000	234	226	1,012,599	4,327
	02d.	\$75,001-110,000	200	125	148,258	741
	02e.	\$110,001 and more	116	36	69,703	601
	02f.	Total all income levels	1,005	841	5,228,574	5,203
2010-11						
			Col. 1	Col. 2	Col. 3	Col. 4
03.	Income level					
	03a.	\$0-30,000	268	267	2,762,129	10,306
	03b.	\$30,001-48,000	157	152	1,430,130	9,109
	03c.	\$48,001-75,000	235	124	1,361,984	5,796
	03d.	\$75,001-110,000	180	13	331,863	1,844
	03e.	\$110,001 and more	123	1	53,777	437
	03f.	Total all income levels	963	557	5,939,883	6,168
2009-10						
			Col. 1	Col. 2	Col. 3	Col. 4
04.	Income level					
	04a.	\$0-30,000	234	231	2,511,073	10,731
	04b.	\$30,001-48,000	168	158	1,536,589	9,146
	04c.	\$48,001-75,000	234	79	1,169,187	4,997
	04d.	\$75,001-110,000	212	2	287,846	1,358
	04e.	\$110,001 and more	149	0	34,429	231
	04f.	Total all income levels	997	470	5,539,124	5,556

You may use the space below to provide context for the data you've reported above.



Part F

Part F – Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.


	2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	5,387	5,124	4,330
02. Books and supplies	2,024	2,006	2,006
03. Room and board and other expenses by living arrangement			
03a. <u>On campus</u>	9,336	8,977	8,134
03b. <u>Off-campus (with family)</u>	2,686	2,607	2,152
03c. <u>Off-campus (not with family)</u>	12,683	11,984	12,289
04. Number of Group 3 students by living arrangement			
04a. <u>On campus</u>	917	873	912
04b. <u>Off-campus (with family)</u>	11	12	11
04c. <u>Off-campus (not with family)</u>	8	9	9
04d. <u>Unknown</u>	12	13	18
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	9,286	8,922	8,104
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	16,697	16,052	14,440
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	5,804	6,924	6,383
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	10,893	9,128	8,057

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part G**Part G – Net Price Calculation for Group 4**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

		2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
Components of cost of attendance				
01.	Published tuition and required fees (lower of in-district or in-state)	5,387	5,124	4,330
02.	Books and supplies	2,024	2,006	2,006
03.	Room and board and other expenses by living arrangement			
03a.	On campus	9,336	8,977	8,134
03b.	Off-campus (with family)	2,686	2,607	2,152
03c.	Off-campus (not with family)	12,683	11,984	12,289
04.	Number of Group 4 students by living arrangement			
04a.	On campus	982	942	978
04b.	Off-campus (with family)	14	12	8
04c.	Off-campus (not with family)	9	9	11
04d.	Unknown	0	0	0
05.	Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	9,273	8,926	8,132
06.	Total cost of attendance by income level This value is calculated using the following formula: [G01+G02+G05]	16,684	16,056	14,468
07.	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	5,203	6,168	5,556
07a.	\$0-30,000	9,261	10,306	10,731
07b.	\$30,001-48,000	8,055	9,109	9,146
07c.	\$48,001-75,000	4,327	5,796	4,997
07d.	\$75,001-110,000	741	1,844	1,358
07e.	\$110,001 and more	601	437	231
08.	Average institutional net price for Group 4 students This value is calculated using the following formula: [G06-G07]			
08a.	\$0-30,000	7,423	5,750	3,737
08b.	\$30,001-48,000	8,629	6,947	5,322
08c.	\$48,001-75,000	12,357	10,260	9,471
08d.	\$75,001-110,000	15,943	14,212	13,110
08e.	\$110,001 and more	16,083	15,619	14,237

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Institution: Western Carolina University (200004)

User ID: P2000041

Prepared by

This survey component was prepared by:

<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact	<input type="radio"/>	Finance Contact	<input checked="" type="radio"/>	Other
Name:	<input type="text" value="Billy Helton"/>								
Email:	<input type="text" value="heltonbl@northcarolin"/>								

How long did it take to prepare this survey component? hours minutes

The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data. The Keyholder will be copied on all email correspondence to other preparers.

The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS. Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.

Thank you for your assistance.

Summary**IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2013.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students	\$28,250,742
Number of undergraduate students who received a Pell Grant	2,820
Percentage of FTFT students receiving any financial aid	84%

	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	69%	\$5,848
Federal Government	39%	\$4,321
Pell	39%	\$4,192
Other Federal	7%	\$796
State/Local Government	44%	\$2,919
Institutional	65%	\$1,651

	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	66%	\$5,512
Federal	63%	\$5,101
Non-federal	8%	\$5,697

Average net price for FTFT students who receive grant aid	\$10,893
Average net price for FTFT students who receive Title IV federal student aid	
\$0 - 30,000	\$7,423
\$30,001 - 48,000	\$8,629
\$48,001 - 75,000	\$12,357
\$75,001 - 110,000	\$15,943
\$110,001 and more	\$16,083

Student Financial Aid

Western Carolina University (200004)

Source	Description	Severity	Resolved	Options
Screen: Part D - Enter Information about Group 3				
Perform Edits	The values entered for the number of students and the total amount of aid they were awarded make the average amount of aid outside the expected range of between 5,886 and 7,962 when compared with the prior year value. Please explain. (Error #7327)	Explanation	Yes	
Reason:	Federal government eliminated the Academic Competitiveness Grant and the Smart Grant after the 10-11 academic year. This resulted in the number for 11-12 academic year being less than the previous years.			
Related Screens:	Part D - Enter Information about Group 3			
Screen: Part E - Enter Information about Group 4				
Upload File	The total number of Group 4 students who were awarded any grant aid across all income levels (841) is outside of the expected range of between 418 and 696 based on the prior year value. Please fix your data or explain the discrepancy. (Error #7334)	Explanation	Yes	
Reason:	Number of Group 4 students who were awarded any grant or scholarship aid from the following sources: the federal government, state/local government, or the institution" (841) is actually being compared to the 2010-11 number (557) that is based on "Number of Group 4 students who were awarded any Title IV grant aid", a less inclusive group. These numbers are accurate as reported.			