

Institution: Western Carolina University (200004)

User ID: P2000041

## Overview

### IPEDS Student Financial Aid Component Overview

#### Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

#### Changes to This Year's SFA Component

- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 8, 2012.
- In Part E, an additional column will collect the number of students in Group 4 who were awarded any Title IV grant aid, by income categories.
- For reporting grant or scholarship aid, institutions should report "aid awarded" rather than "aid received" or "aid awarded and accepted." The amount awarded may be different from the amount that was actually disbursed to students. There is no change to how loans to students should be reported. Institutions should continue to report on loans that were awarded to and accepted by the student.
- Veterans education benefits should no longer be reported in SFA, as they are no longer considered Estimated Financial Assistance for Federal Student Aid purposes.

#### Data Reporting Reminders

##### Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

##### College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

##### Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

##### Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

### **Resources**

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)


If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

**Part A**

**Part A - Establish Your Groups**

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	 Fall 2010	YOUR PRIOR YEAR DATA Fall 2009
<b>01. Group 1</b> All undergraduate students	<input type="text" value="7,503"/>	<b>7,450</b>
<b>02. Group 2</b> Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="1,423"/>	<b>1,549</b>
<b>02a.</b> Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="1,195"/>	<b>1,281</b>
<b>02b.</b> Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="1,160"/>	<b>1,244</b>
<b>03. Group 3</b> Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="907"/>	<b>950</b>
<b>04. Group 4</b> Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<input type="text" value="963"/>	<b>997</b>

**Part B**

**Part B - Enter Information About Group 1**


Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2010. For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> <li>All undergraduate students enrolled in Fall 2010</li> </ul>	<ul style="list-style-type: none"> <li>Grant or scholarship aid from the federal government</li> <li>Grant or scholarship aid from state/local government</li> <li>Grant or scholarship from the institution</li> <li>Grant or scholarship aid from other sources known to the institution</li> <li>Loans to students from the federal government</li> </ul>	<ul style="list-style-type: none"> <li>Any time during academic year 2010-11</li> </ul>

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2010
<b>Group 1</b> All undergraduate students (This number is carried forward from Part A, Line 01.)	7,503

Aid Type	2010-11			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	4,929	66	30,397,583	6,167
02. Pell grants	2,763	37	11,294,090	4,088
03. Federal student loans	4,037	54	24,385,734	6,041

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

**Part C, Page 1**

**Part C, Page 1 - Enter Information about Group 2**

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010.

**In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.**

Information from Part A:	Fall 2010		
<b>Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	1,423		
<b>Group 2 students:</b>	Fall 2010		YOUR PRIOR YEAR DATA
	Number of Group 2 students	Percentage of Group 2 students	Fall 2009 Percentage of Group 2 students
<b>01. 01a.</b> <u>paying in-district tuition rates</u>	0	0	0
<b>01b.</b> <u>paying in-state tuition rates</u>	1,302	91	92
<b>01c.</b> <u>paying out-of-state tuition rates</u>	121	9	8
<b>01d.</b> Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	0

**Part C, Page 2**

**Part C, Page 2 - Enter Information about Group 2**

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010.

For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> <li>Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010</li> </ul>	<ul style="list-style-type: none"> <li>Grant or scholarship aid from the federal government</li> <li>Grant or scholarship aid from state/local government</li> <li>Grant or scholarship from the institution</li> <li>Loans to student from the federal government and from other sources, including private or other loans</li> <li>Do <u>not</u> include grant or scholarship aid from private or other sources</li> <li>Do <u>not</u> include PLUS loans or loans made to anyone other than the student</li> </ul>	<ul style="list-style-type: none"> <li>Any time during academic year 2010-11</li> <li>For program reporters, this is the aid year period from July 1, 2010 through June 30, 2011.</li> </ul>

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2010
<b>Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	1,423
<b>Group 2a</b> Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	1,195
<b>Group 2b</b> Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	1,160
<b>Group 3</b>	907

Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution

Aid Type	YOUR PRIOR YEAR DATA				
	Fall 2010				
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students
<b>01.</b> Grants or scholarships from the federal government, state/local government, or the institution	1,000	70	6,820,422	6,820	6,262
<b>02.</b> Federal grants	583	41	2,762,661	4,739	4,598
<b>02a.</b> Pell grants	580	41	2,388,952	4,119	3,958
<b>02b.</b> Other federal grants	483	34	373,709	774	774
<b>03.</b> State/local government grants or scholarships (grants/scholarships/waivers)	783	55	2,607,849	3,331	3,667
<b>04.</b> Institutional grants or scholarships (scholarships/fellowships)	911	64	1,449,912	1,592	1,493
<b>05.</b> Loans to students	928	65	5,005,862	5,394	4,973
<b>05a.</b> Federal loans	889	62	4,480,380	5,040	4,697
<b>05b.</b> Other loans (including private loans)	96	7	525,482	5,474	4,838

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

**Part D**

**Part D - Enter Information about Group 3**

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> <li>• Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution</li> <li>• Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid</li> </ul>	<ul style="list-style-type: none"> <li>• Grant or scholarship aid from the federal government</li> <li>• Grant or scholarship aid from state/local government</li> <li>• Grant or scholarship from the institution</li> <li>• Do <u>not</u> include grant or scholarship aid from private or other sources</li> </ul>	<ul style="list-style-type: none"> <li>• Any time during academic year 2010-11</li> </ul>

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:		2010-2011	YOUR PRIOR YEAR DATA 2009-2010	YOUR PRIOR YEAR DATA 2008-2009
<b>Group 3</b> Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)		907	950	746
<b>01.</b>	<b>Report the number of Group 3 students with the following living arrangements:</b>	<b>2010-11</b>	<b>YOUR PRIOR YEAR DATA 2009-10</b>	<b>YOUR PRIOR YEAR DATA 2008-09</b>
<b>01a.</b>	<u>On-campus</u>	873	912	702
<b>01b.</b>	<u>Off-campus (with family)</u>	12	11	14
<b>01c.</b>	<u>Off-campus (not with family)</u>	9	9	8
<b>01d.</b>	Unknown (calculated)	13	18	22



	This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]			
<b>02.</b>	<b>Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students</b>	6,280,079	6,063,428	4,741,024
<b>03.</b>	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]	6,924	6,383	6,355

**You may use the space below to provide context for the data you've reported above.**

**Part E**

**Part E – Enter Information about Group 4**

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
• Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<ul style="list-style-type: none"> <li>• Grant or scholarship aid from the federal government</li> <li>• Grant or scholarship aid from state/local government</li> <li>• Grant or scholarship from the institution</li> <li>• Do <u>not</u> include grant or scholarship aid from private or other sources</li> <li>• Do <u>not</u> include loans amounts</li> <li>• Do <u>not</u> include Federal Work Study amounts</li> </ul>	<ul style="list-style-type: none"> <li>• Any time during academic year 2010-11</li> </ul>

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:		2010-11	2009-10	2008-09
<b>Group 4</b> Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)		963	997	704
<b>01.</b>	<b>Report the number of Group 4 students with the following living arrangements:</b>	<b>2010-11</b>	<b>YOUR PRIOR YEAR DATA 2009-10</b>	<b>YOUR PRIOR YEAR DATA 2008-09</b>
<b>01a.</b>	<u>On-campus</u>	942	978	686
<b>01b.</b>	<u>Off-campus (with family)</u>	12	8	1
<b>01c.</b>	<u>Off-campus (not with family)</u>	9	11	0
<b>01d.</b>	Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	17

		2010-11			
		Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any Title IV grant aid	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution
		Col. 1	Col. 2	Col. 3	Col. 4
<b>02.</b>	<b>Income level</b>				
<b>02a.</b>	<b>\$0-30,000</b>	268	267	2,762,129	10,306
<b>02b.</b>	<b>\$30,001-48,000</b>	157	152	1,430,130	9,109

	02c.	\$48,001-75,000	235	124	1,361,984	5,796
	02d.	\$75,001-110,000	180	13	331,863	1,844
	02e.	\$110,001 and more	123	1	53,777	437
	02f.	Total all income levels	963	557	5,939,883	6,168
<b>2009-10</b>						
			<b>Col. 1</b>	<b>Col. 2</b>	<b>Col. 3</b>	<b>Col. 4</b>
03.	Income level					
	03a.	\$0-30,000	234	231	2,511,073	10,731
	03b.	\$30,001-48,000	168	158	1,536,589	9,146
	03c.	\$48,001-75,000	234	79	1,169,187	4,997
	03d.	\$75,001-110,000	212	2	287,846	1,358
	03e.	\$110,001 and more	149	0	34,429	231
	03f.	Total all income levels	997	470	5,539,124	5,556
<b>2008-09</b>						
			<b>Col. 1</b>	<b>Col. 2</b>	<b>Col. 3</b>	<b>Col. 4</b>
04.	Income level					
	04a.	\$0-30,000	161	158	1,889,936	11,739
	04b.	\$30,001-48,000	137	126	1,264,920	9,233
	04c.	\$48,001-75,000	172	40	832,489	4,840
	04d.	\$75,001-110,000	159	1	201,678	1,268
	04e.	\$110,001 and more	75	0	34,525	460
	04f.	Total all income levels	704	325	4,223,548	5,999

You may use the space below to provide context for the data you've reported above.

**Part F**

**Part F – Net Price Calculation for Group 3**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.


	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
<b>Components of cost of attendance</b>			
01. Published tuition and required fees (lower of in-district or in-state)	5,124	4,330	4,196
02. Books and supplies	2,006	2,006	2,005
<b>03. Room and board and other expenses by living arrangement</b>			
03a. On campus	8,977	8,134	7,776
03b. Off-campus (with family)	2,607	2,152	2,150
03c. Off-campus (not with family)	11,984	12,289	11,791
<b>04. Number of Group 3 students by living arrangement</b>			
04a. On campus	873	912	702
04b. Off-campus (with family)	12	11	14
04c. Off-campus (not with family)	9	9	8
04d. Unknown	13	18	22
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	8,922	8,104	7,712
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	16,052	14,440	13,913
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	6,924	6,383	6,355
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	9,128	8,057	7,558

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

**Part G****Part G – Net Price Calculation for Group 4**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
<b>Components of cost of attendance</b>			
<b>01.</b> Published tuition and required fees (lower of in-district or in-state)	5,124	4,330	4,196
<b>02.</b> Books and supplies	2,006	2,006	2,005
<b>03. Room and board and other expenses by living arrangement</b>			
<b>03a.</b> On campus	8,977	8,134	7,776
<b>03b.</b> Off-campus (with family)	2,607	2,152	2,150
<b>03c.</b> Off-campus (not with family)	11,984	12,289	11,791
<b>04. Number of Group 4 students by living arrangement</b>			
<b>04a.</b> On campus	942	978	686
<b>04b.</b> Off-campus (with family)	12	8	1
<b>04c.</b> Off-campus (not with family)	9	11	0
<b>04d.</b> Unknown	0	0	17
<b>05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values)</b> See instructions for the formula for this calculation	8,926	8,132	7,768
<b>06. Total cost of attendance by income level</b> This value is calculated using the following formula: [G01+G02+G05]	16,056	14,468	13,969
<b>07. Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution</b>	6,168	5,556	5,999
<b>07a.</b> \$0-30,000	10,306	10,731	11,739
<b>07b.</b> \$30,001-48,000	9,109	9,146	9,233
<b>07c.</b> \$48,001-75,000	5,796	4,997	4,840
<b>07d.</b> \$75,001-110,000	1,844	1,358	1,268
<b>07e.</b> \$110,001 and more	437	231	460
<b>08. Average institutional net price for Group 4 students</b> This value is calculated using the following formula: [G06-G07]			
<b>08a.</b> \$0-30,000	5,750	3,737	2,230
<b>08b.</b> \$30,001-48,000	6,947	5,322	4,736
<b>08c.</b> \$48,001-75,000	10,260	9,471	9,129
<b>08d.</b> \$75,001-110,000	14,212	13,110	12,701
<b>08e.</b> \$110,001 and more	15,619	14,237	13,509

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



**You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.**

**Summary****IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2012.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@rti.org](mailto:ipedshelp@rti.org).

Total grant aid received by all undergraduate students	\$30,397,583
Number of undergraduate students who received a Pell Grant	2,763
Percentage of FTFT students receiving any financial aid	84%

	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	70%	\$6,820
Federal Government	41%	\$4,739
Pell	41%	\$4,119
Other Federal	34%	\$774
State/Local Government	55%	\$3,331
Institutional	64%	\$1,592

	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	65%	\$5,394
Federal	62%	\$5,040
Non-federal	7%	\$5,474

Average net price for FTFT students who receive grant aid	\$9,128
Average net price for FTFT students who receive Title IV federal student aid	
\$0 - 30,000	\$5,750
\$30,001 - 48,000	\$6,947
\$48,001 - 75,000	\$10,260
\$75,001 - 110,000	\$14,212
\$110,001 and more	\$15,619





**Edit Report**

Student Financial Aid

Institution: Western Carolina University (200004)

Source	Description	Severity	Resolved	Options
<b>Screen: Part E - Enter Information about Group 4</b>				
Upload File	The number entered is outside the expected range when compared with last year's value. Please explain. (Error #7169)	Explanation	Yes	Back to survey data
Reason: This number has been verified.				
Upload File	You reported zero for this value last year. Please confirm this value is correct for this year. (Error #7177)	Confirmation	Yes	Back to survey data